ON THE CHANGE LTD PRIVACY POLICY

BACKGROUND:

On the Change Ltd understands that your privacy is important to you and that you care about how your personal data is used. We respect and value the privacy of everyone who visits this website, www.onthechange.co.uk ("Our Site"), and will only collect and use personal data in ways that are described here, and in a way that is consistent with our obligations and your rights under the law.

Please read this Privacy Policy carefully and ensure that you understand it. Your acceptance of this Privacy Policy is deemed to occur upon your first use of Our Site.

1. Definitions and Interpretation

1.1 In this Policy, unless the context otherwise requires, the following expressions have the following meanings:

"Account"	means an account, required to access and / or use certain areas and
	features of Our Site;

"Cookie" means a small text file placed on your computer or device by Our Site when you visit certain parts of Our Site and / or when you use certain features of Our Site. Details of the Cookies used by Our Site

are set out in Part 14, below;

"Cookie Law" means the relevant parts of the Privacy and Electronic

Communications (EC Directive) Regulations 2003.

2. Information About Us.

Our Site is owned and operated by On the Change Ltd, a limited company registered in England under company number 13789589.

Our registered address: 58 Prescott Lane, Orrell, Wigan WN5 0HS

Our main trading address: 58 Prescott Lane, Orrell, Wigan WN5 0HS.

We are not VAT registered.

Our email address: chat@onthechange.co.uk

Our telephone number: 07834 613 109

Our postal address: 58 Prescott Lane, Orrell, Wigan, WN5 0HS

The Director of On the Change Ltd holds APMG (APM Group) International Change Management Practitioner certification, AXELOS PRINCE2 Foundation certification, Chartered Management Institute (CMI) Level 3 Coaching and Mentoring Diploma status.

3. What Does This Policy Cover?

This Privacy Policy applies only to your use of Our Site. Our Site may contain links to other websites. Please note that we have no control over how your data is collected, stored, or used by other websites and we advise you to check the privacy policies of any such websites before providing any data to them.

4. What Is Personal Data?

Personal data is defined by the UK GDPR and the Data Protection Act 2018 (collectively, "the Data Protection Legislation") as 'any information relating to an identifiable person who can be directly or indirectly identified in particular by reference to an identifier'.

Personal data is, in simpler terms, any information about you that enables you to be identified. Personal data covers obvious information such as your name and contact details, but it also covers less obvious information such as identification numbers, electronic location data, and other online identifiers.

5. What Are My Rights?

Under the Data Protection Legislation, you have the following rights, which we will always work to uphold:

- a) The right to be informed about our collection and use of your personal data. This Privacy Policy should tell you everything you need to know, but you can always contact us to find out more or to ask any questions using the details in Part 15.
- b) The right to access the personal data we hold about you. Part 13 will tell you how to do this.
- c) The right to have your personal data rectified if any of your personal data held by us is inaccurate or incomplete. Please contact us using the details in Part 15 to find out more.
- d) The right to be forgotten, i.e., the right to ask us to delete or otherwise dispose of any of your personal data that we hold. Please contact us using the details in Part 15 to find out more.
- e) The right to restrict (i.e., prevent) the processing of your personal data.
- f) The right to object to us using your personal data for a particular purpose or purposes.
- g) The right to withdraw consent. This means that, if we are relying on your consent as the legal basis for using your personal data, you are free to withdraw that consent at any time.
- h) The right to data portability. This means that, if you have provided personal data to us directly, we are using it with your consent or for the performance of a contract, and that data is processed using automated means, you can ask us for a copy of that personal data to re-use with another service or business in many cases.
- i) Rights relating to automated decision-making and profiling. We do not use your personal data in this way.
 - For more information about our use of your personal data or exercising your rights as outlined above, please contact us using the details provided in Part 15.

It is important that your personal data is kept accurate and up to date. If any of the personal data we hold about you changes, please keep us informed as long as we have that data.

Further information about your rights can also be obtained from the Information Commissioner's Office or your local Citizens Advice Bureau.

If you have any cause for complaint about our use of your personal data, you have the right to lodge a complaint with the Information Commissioner's Office. We would welcome the opportunity to resolve your concerns ourselves, however, so please contact us first, using the details in Part 15.

6. What Data Do You Collect and How?

Depending upon your use of Our Site, we may collect and hold some or all of the personal data set out in the table below, using the methods also set out in the table. Please also see Part 14 for more information about our use of Cookies. We do not collect any 'special category' or 'sensitive' personal data and / or personal data relating to children and / or data relating to criminal convictions and/or offences.

Data Collected	How We Collect the Data	
Contact information including: name, title, email address, contact address, telephone, and mobile phone numbers.	Your voluntary provision of this data if you contact Us including via Our Site Contact Page, email, post, telephone, mobile phone or text message.	
Business information including business name, job title, profession, personal / confidential / private and / or public information about your business and associated organisations or individuals.	contact Us including via Our Site Contact Page, email, post, telephone, mobile phone	
Payment information including bank name, bank account name, account number and sort code and associated details.		
Profile information including purchase history.	If you voluntarily purchase services from Us.	

7. How Do You Use My Personal Data?

Under the Data Protection Legislation, we must always have a lawful basis for using personal data. The following table describes how we may use your personal data, and our lawful bases for doing so:

What We Do	What Data We Use	Our Lawful Basis
Administering our business.	Any or all of your and / or	We retain only information

	your representatives' name, title, business name, business address, contact details (email address, telephone and / or mobile phone number), job title, job department, profession, personal and / or confidential and / or private and / or public information about your business and associated organisations or individuals, voluntarily provided by you.	essential and / or necessary for Us to maintain legally compliant business records, including financial records and in relation to Our provision of services to you, as requested by you.
Supplying our services to you.	Any or all of your and / or your representatives' name, title, business name, business address, contact details (email address, telephone and / or mobile phone number), job title, job department, profession, personal and / or confidential and / or private and / or public information about your business and associated organisations or individuals, voluntarily provided by you.	We retain only information essential and / or necessary for Us to maintain legally compliant business records, including financial records and in relation to Our provision of services to you, as requested by you.
Provision of refunds if applicable.	Payment information including bank name, bank account name, account number, sort code, billing address, and associated details, voluntarily provided by you.	We retain only information essential and / or necessary for Us to maintain legally compliant business records, including financial records and in relation to Our provision of services to you, as requested by you.
Personalising and tailoring our services for you.	Any or all of your and / or your representatives' name, title, business name, business address, contact details (email address, telephone and / or mobile phone number), job title, job department, profession, personal and / or confidential and / or private and / or public information	We retain only information essential and / or necessary to enable Us to maintain legally compliant business records, including financial records and to continue to provide you with services you have requested and / or purchased or that may be of interest to you.

	about your business and associated organisations or individuals, voluntarily provided by you.	
Communicating with you.	Any or all of your and / or your representatives' name, title, business name, business address, contact details (email address, telephone and / or mobile phone number), job title, job department, profession, personal and / or confidential and / or private and / or public information about your business and associated organisations or individuals, voluntarily provided by you.	We retain only information essential and / or necessary to enable Us to maintain legally compliant business records, including financial records and to continue to provide you with services you have requested and / or purchased or that may be of interest to you and / or to respond to communication initiated by you.
Supplying you with information by email and / or post, and / or telephone or mobile phone and / or a video communication platform that you have opted-in to (Please note: you may opt-out at any time by using the unsubscribe link within communication from us or by emailing chat@onthechange.co.uk).	Any or all of your and / or your representatives' name, title, business name, business address, contact details (email address, telephone and / or mobile phone number), job title, job department, profession, personal and / or confidential and / or private and / or public information about your business and associated organisations or individuals, voluntarily provided by you.	We retain only information essential and / or necessary to enable Us to maintain legally compliant business records, including financial records and to continue to provide you with services you have requested and / or purchased or that may be of interest to you and / or to respond to communication initiated by you.

With your permission and / or were permitted by law, we may also use your personal data for marketing purposes, which may include contacting you by any or all of the following methods - email, telephone, mobile phone, text message, post with information, news, and offers on our products and / or services. You will not be sent any unlawful marketing or spam. We will always work to fully protect your rights and comply with our obligations under the Data Protection Legislation and the Privacy and Electronic Communications (EC Directive) Regulations 2003, and you will always have the opportunity to opt-out. We will always obtain your express opt-in consent before sharing your personal data with third parties for marketing purposes and you will be able to opt-out at any time.

We will only use your personal data for the purpose(s) for which it was originally collected unless we reasonably believe that another purpose is compatible with that or those original purpose(s) and need to use your personal data for that purpose. If we do

use your personal data in this way and you wish us to explain how the new purpose is compatible with the original, please contact us using the details in Part 15.

If we need to use your personal data for a purpose that is unrelated to, or incompatible with, the purpose(s) for which it was originally collected, we will inform you and explain the legal basis which allows us to do so.

In some circumstances, where permitted or required by law, we may process your personal data without your knowledge or consent. This will only be done within the bounds of the Data Protection Legislation and your legal rights.

8. How Long Will You Keep My Personal Data?

We will not keep your personal data for any longer than is necessary in light of the reason(s) for which it was first collected. Your personal data will therefore be kept for the following periods (or, where there is no fixed period, the following factors will be used to determine how long it is kept):

Type of Data	How Long We Keep It	
Identity Information including name and title.	In principle, no longer than as is required under our contract for services with you. However, we are subject to legal requirements presented by external organisations such as HMRC and are therefore required to retain certain information for a minimum period of six years. We will therefore retain your information for a minimum period of six years and will review this requirement annually, securely deleting information that is no longer legally required.	
Contact information including email address, contact address, telephone, and mobile phone numbers.	In principle, no longer than as is required under our contract for services with you. However, we are subject to legal requirements presented by external organisations such as HMRC and are therefore required to retain certain information for a minimum period of six years. We will therefore retain your information for a minimum period of six years and will review this requirement annually, securely deleting information that is no longer legally required.	
Business information including business name, job title, profession, personal / confidential / private and / or public information about your business and associated organisations or individuals	In principle, no longer than as is required under our contract for services with you. However, we are subject to legal requirements presented by external organisations such as HMRC and are	

therefore required to retain information for a minimum period of six We will therefore retain your information for a minimum period of six years and will review this requirement annually, securely deleting information that is no longer legally required. Payment information including bank name, In principle, no longer than as is required bank account name, account number and under our contract for services with you. sort code, incomplete credit / debit card However, are subject to legal we presented number, billing address and associated requirements by external details. organisations such as HMRC therefore required to retain certain information for a minimum period of six We will therefore retain your information for a minimum period of six years and will review this requirement annually, securely deleting information that is no longer legally required. Profile information including purchase In principle, no longer than as is required history. under our contract for services with you. are subject to legal However, we requirements external presented by organisations such as HMRC and are therefore required to retain certain information for a minimum period of six We will therefore retain your information for a minimum period of six years and will review this requirement annually, securely deleting information that is no longer legally required.

9. How and Where Do You Store or Transfer My Personal Data?

We will only store your personal data your personal data in the UK. This means that it will be fully protected under the Data Protection Legislation.

The security of your personal data is essential to us, and to protect your data, we take a number of important measures, including the following:

- limiting access to your personal data to those employees, agents, contractors, and other third parties with a legitimate need to know and ensuring that they are subject to duties of confidentiality;
- procedures for dealing with data breaches (the accidental or unlawful destruction, loss, alteration, unauthorised disclosure of, or access to, your personal data) including notifying you and / or the Information Commissioner's Office where we are legally required to do so;
- Specific measures for storing personal data include password and / or two-step verification protected hardware such as laptops, computers, hard drives and / or

tablets and cloud or on-premises based software, such as accounting and workflow software, accessible to a limited number of senior personnel. Hard copy data such as documents are rarely kept, but those that exist are stored in locked office equipment. All moveable items such as moveable hardware or hard copy data are also stored in secure premises, accessible by a limited number of senior personnel.

10. Do You Share My Personal Data?

We will not share any of your personal data with any third parties for any purposes, subject to the following exception(s).

If we sell, transfer, or merge parts of our business or assets, your personal data may be transferred to a third party. Any new owner of our business may continue to use your personal data in the same way(s) that we have used it, as specified in this Privacy Policy.

In some limited circumstances, we may be legally required to share certain personal data, which might include yours, if we are involved in legal proceedings or complying with legal obligations, a court order, or the instructions of a government authority.

If any of your personal data is shared with a third party, as described above, we will take steps to ensure that your personal data is handled safely, securely, and in accordance with your rights, our obligations, and the third party's obligations under the law, as described above in Part 9.

If any personal data is transferred outside of the UK, we will take suitable steps in order to ensure that your personal data is treated just as safely and securely as it would be within the UK and under the Data Protection Legislation, as explained above in Part 9.

11. How Can I Control My Personal Data?

- 11.1 In addition to your rights under the Data Protection Legislation, set out in Part 5, when you submit personal data via Our Site, you may be given options to restrict our use of your personal data. In particular, we aim to give you strong controls on our use of your data for direct marketing purposes (including the ability to optout of receiving emails from us which you may do by unsubscribing using the links or options provided in our emails and / or at the point of providing your details, and / or by managing your Account).
- 11.2 You may also wish to sign up to one or more of the preference services operating in the UK: The Telephone Preference Service ("the TPS"), the Corporate Telephone Preference Service ("the CTPS"), and the Mailing Preference Service ("the MPS"). These may help to prevent you receiving unsolicited marketing. Please note, however, that these services will not prevent you from receiving marketing communications that you have consented to receiving.

12. Can I Withhold Information?

You may access certain areas of Our Site without providing any personal data at all. However, to use all features and functions available on Our Site you may be required to submit or allow for the collection of certain data.

You may restrict our use of Cookies. For more information, see Part 14.

13. How Can I Access My Personal Data?

If you want to know what personal data we have about you, you can ask us for details of that personal data and for a copy of it (where any such personal data is held). This is known as a "subject access request".

All subject access requests should be made in writing and sent to the email or postal addresses shown in Part 15. To make this as easy as possible for you, a Subject Access Request Form is available for you to use. We will provide this form to you upon your initial request. You do not have to use this form, but it is the easiest way to tell us everything we need to know to respond to your request as quickly as possible.

There is not normally any charge for a subject access request. If your request is 'manifestly unfounded or excessive' (for example, if you make repetitive requests) a fee may be charged to cover our administrative costs in responding.

We will aim to respond to your subject access request within 14 calendar days of the date we receive your request and, in any case, not more than one month of receiving it. Normally, we aim to provide a complete response, including a copy of your personal data within that time. In some cases, however, particularly if your request is more complex, more time may be required up to a maximum of three months from the date we receive your request. You will be kept fully informed of our progress.

14. How Do You Use Cookies?

Our Site may place and access certain first-party Cookies on your computer or device. First-party Cookies are those placed directly by us and are used only by us. We use Cookies to facilitate and improve your experience of Our Site and to provide and improve our products and / or services. We have taken steps to ensure that your privacy and personal data is protected and respected at all times.

All Cookies used by and on Our Site are used in accordance with current Cookie Law.

Before Cookies are placed on your computer or device, you will be shown a pop-up banner requesting your consent to set those Cookies. By giving your consent to the placing of Cookies you are enabling us to provide the best possible experience and service to you. You may, if you wish, deny consent to the placing of Cookies; however certain features of Our Site may not function fully or as intended. You will be given the opportunity to accept or decline all Cookies.

Certain features of Our Site depend on Cookies to function. Cookie Law deems these Cookies to be "strictly necessary" or "essential". These Cookies are shown in the table below. Your consent will not be sought to place these Cookies, but it is still important that you are aware of them. You may still block these Cookies by changing your internet browser's settings as detailed below, but please be aware that Our Site may not work properly if you do so. We have taken great care to ensure that your privacy is not at risk by allowing them.

The following first-party Cookies may be placed on your computer or device:

Name of Cookie	Purpose	Strictly Necessary	Duration
XSFR-TOKEN	Used for security reasons	Yes	Session
bSession	Used for system effectiveness measurement	Yes	30 minutes
fedops.logger.defaultOverides	Used for stability / effectiveness measurement	Yes	12 months
hs	Used for security reasons	Yes	Session
ssr-caching	Used to indicate the system from which the site was rendered	Yes	60 seconds
svSession	Used in connection with user login	Yes	24 months

In addition to the controls that we provide, you can choose to enable or disable Cookies in your internet browser. Most internet browsers also enable you to choose whether you wish to disable all Cookies or only third-party Cookies. By default, most internet browsers accept Cookies, but this can be changed. For further details, please consult the help menu in your internet browser or the documentation that came with your device.

You can choose to delete Cookies on your computer or device at any time, however you may lose any information that enables you to access Our Site more quickly and efficiently including, but not limited to, login and personalisation settings.

It is recommended that you keep your internet browser and operating system up-to-date and that you consult the help and guidance provided by the developer of your internet browser and manufacturer of your computer or device if you are unsure about adjusting your privacy settings.

The following links explain how to access cookie settings in various browsers:

- Cookie settings in Firefox
- Cookie settings in Internet Explorer
- Cookie settings in Google Chrome
- Cookie settings in Safari (OS X)
- Cookie settings in Safari (iOS)
- Cookie settings in Android

To opt out of being tracked by Google Analytics across all websites, visit this link:

• http://tools.google.com/dlpage/gaoptout

Additional useful information may be found at:

• All About Cookies

15. How Do I Contact You?

To contact us about anything to do with your personal data and data protection, including to make a subject access request, please use the following details (for the attention of the Director):

Email address: chat@onthechange.co.uk.

Telephone number: 07834 613 109.

Postal Address: On the Change Ltd, 58 Prescott Lane, Orrell, Wigan WN5 0HS.

16. Changes to this Privacy Policy

We may change this Privacy Notice from time to time. This may be necessary, for example, if the law changes, or if we change our business in a way that affects personal data protection.

Any changes will be immediately posted on Our Site, and you will be deemed to have accepted the terms of the Privacy Policy on your first use of Our Site following the alterations. We recommend that you check this page regularly to keep up to date.

On the Change Ltd June 2024